



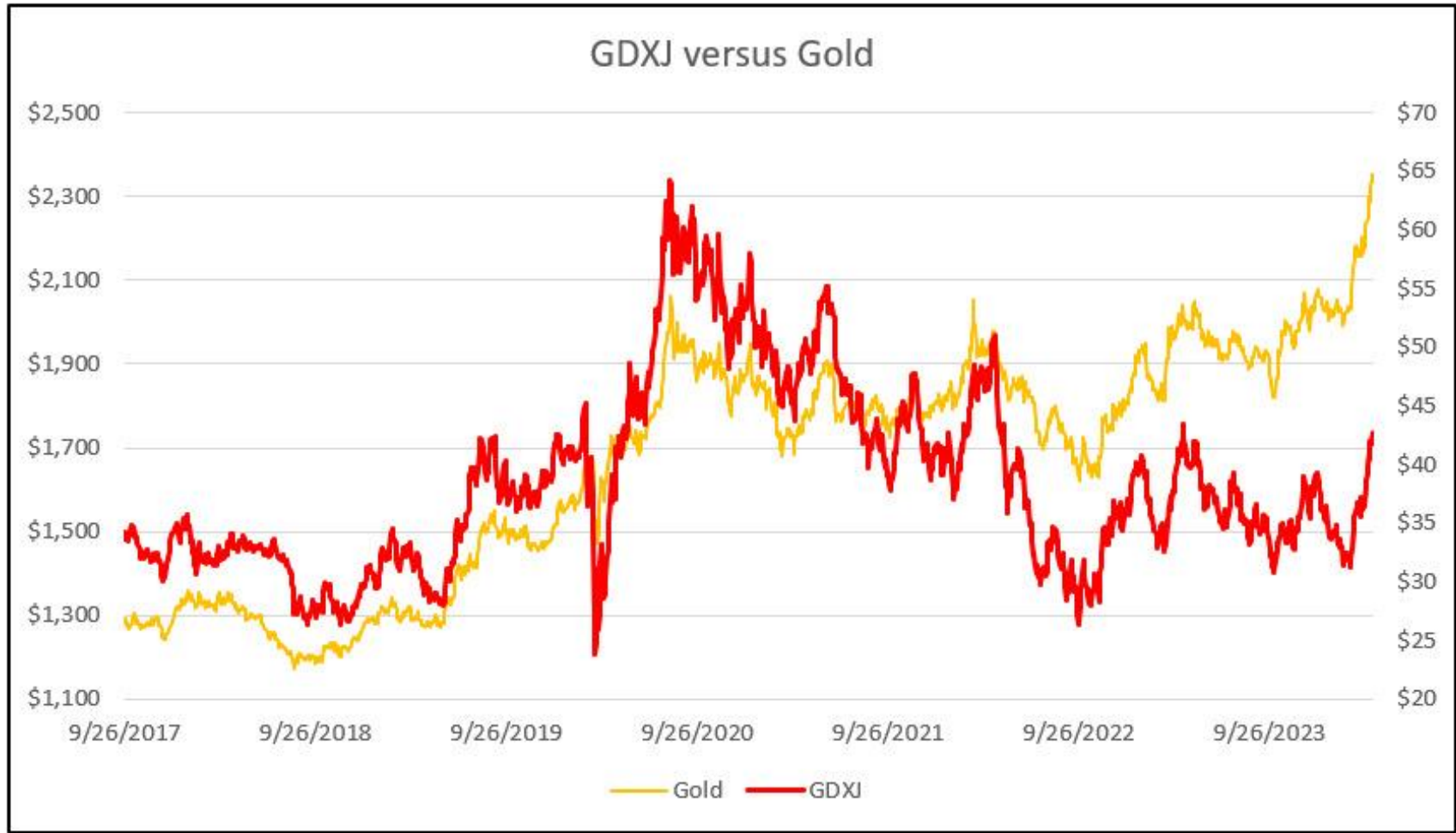
The High Grade Precious Metals Project Generator

Corporate Presentation

April 2024

TSX-V: SNG

- Precious metal prospect generator focused on high-grade gold / silver projects in the Southwest U.S.
- Precious metal markets have turned up dramatically; precious metal equity markets are characteristically lagging – but not for long.
- Strong fundamentals:
 - Silver Range has seen significant price gains at the beginning of precious metal market rebounds.
 - Tight share structure; low burn rate; disciplined financing history.
- Catalysts for near-term share price appreciation:
 - 4 partner drill programs being planned
 - Two major IPO's in which Silver Range has a significant share position
 - Expanding option pipeline as market awakens
 - Focused, boots on the ground project generation yielding new targets
- Long term success through disciplined application of the prospect generator model -> Partner equity - royalties - milestone payments.





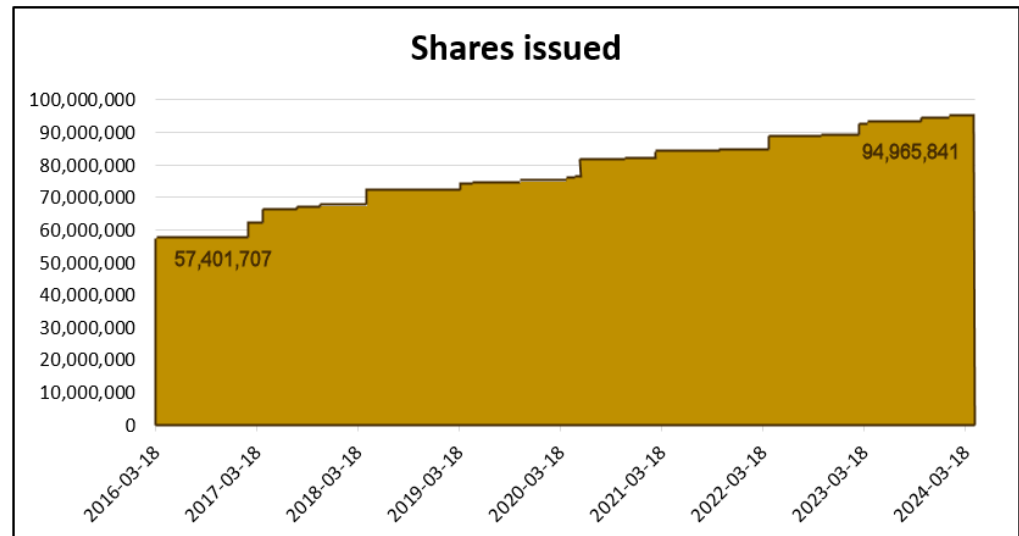


SHARES OUTSTANDING:	94,965,841
OPTIONS (\$0.11-\$0.24):	5,825,000
WARRANTS (\$0.15-\$0.33):	1,711,267
FULLY DILUTED:	102,502,108
WORKING CAPITAL¹:	\$256,000
MARKET CAPITALIZATION²:	\$9,000,000

Significant Holders (55.1%)

SILVER RANGE INSIDERS³	14.9%
AURORA GEOSCIENCES	9.5%
STRATEGIC METALS LTD.	16.1%
CONDIRE INVESTORS⁴	9.5%

Disciplined financing

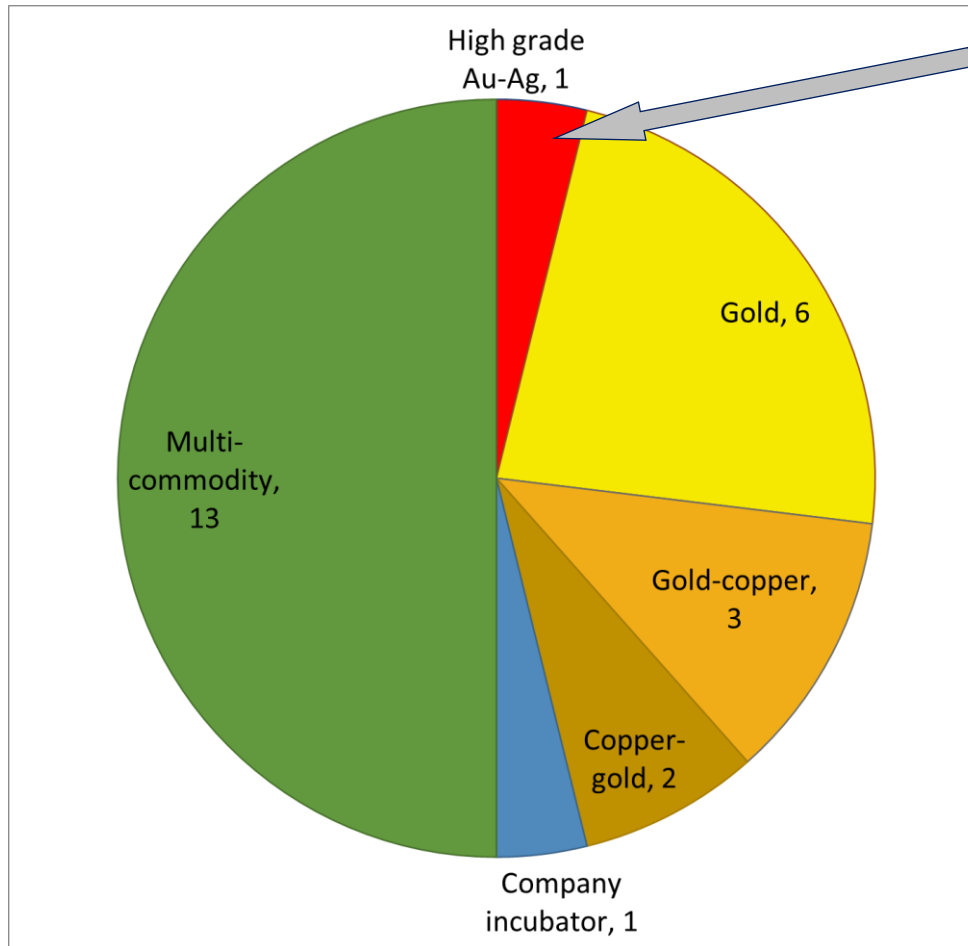


¹ Estimate as of April 18, 2024, includes cash and shares of public companies.

² Estimate as of April 18, 2024

³ Management and Directors on a non-diluted basis.

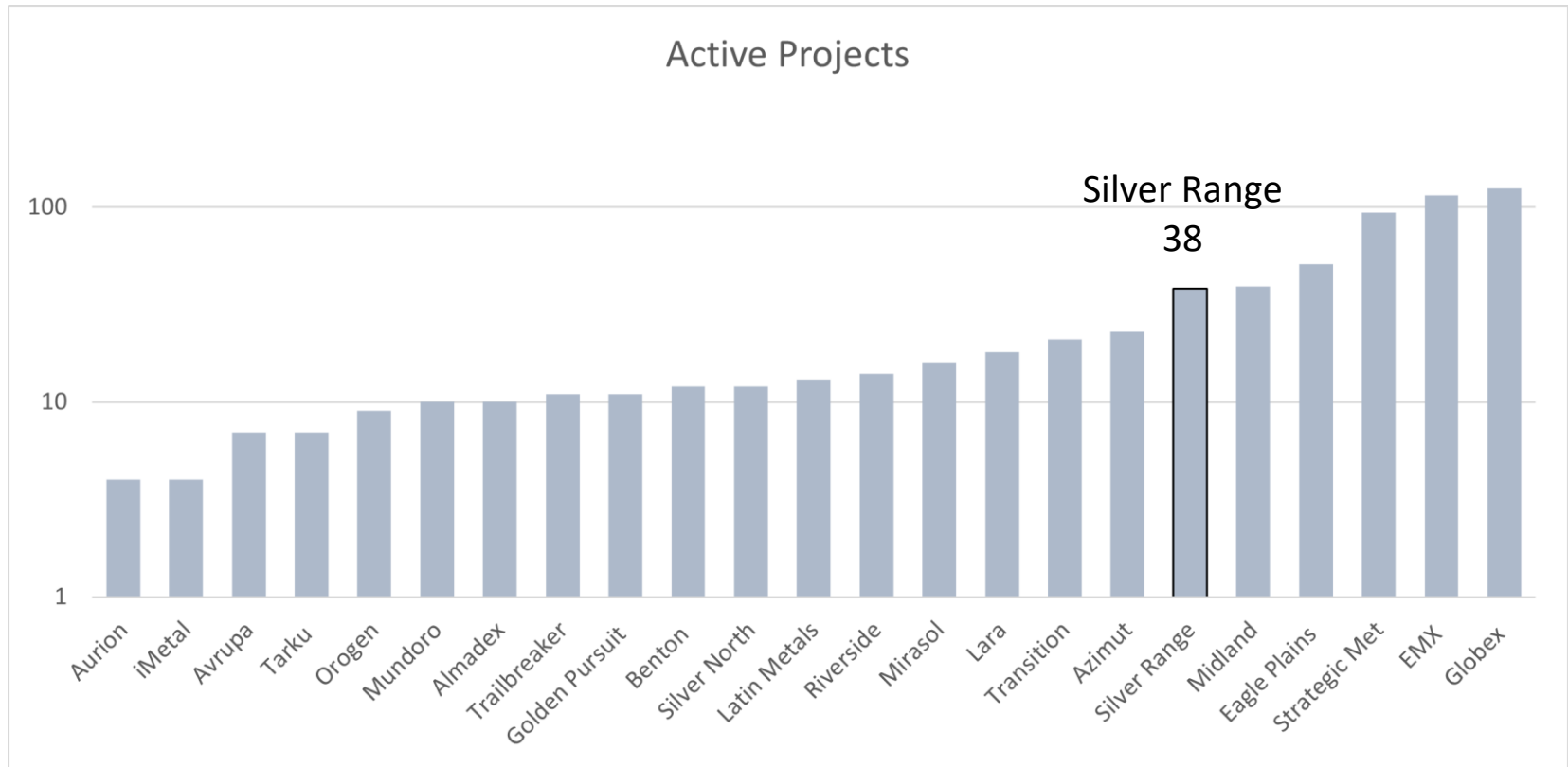
⁴ As of April 18, 2024.



SILVER RANGE

- The **only** prospect generator focused on **high grade** precious metal targets.
- Target criteria:
 - > 5 gpt Au / 500 gpt Ag surface samples
 - In deposit classes generating grades > 5 gpt Au / 500 gpt Ag

More projects → More opportunities → Better odds of success

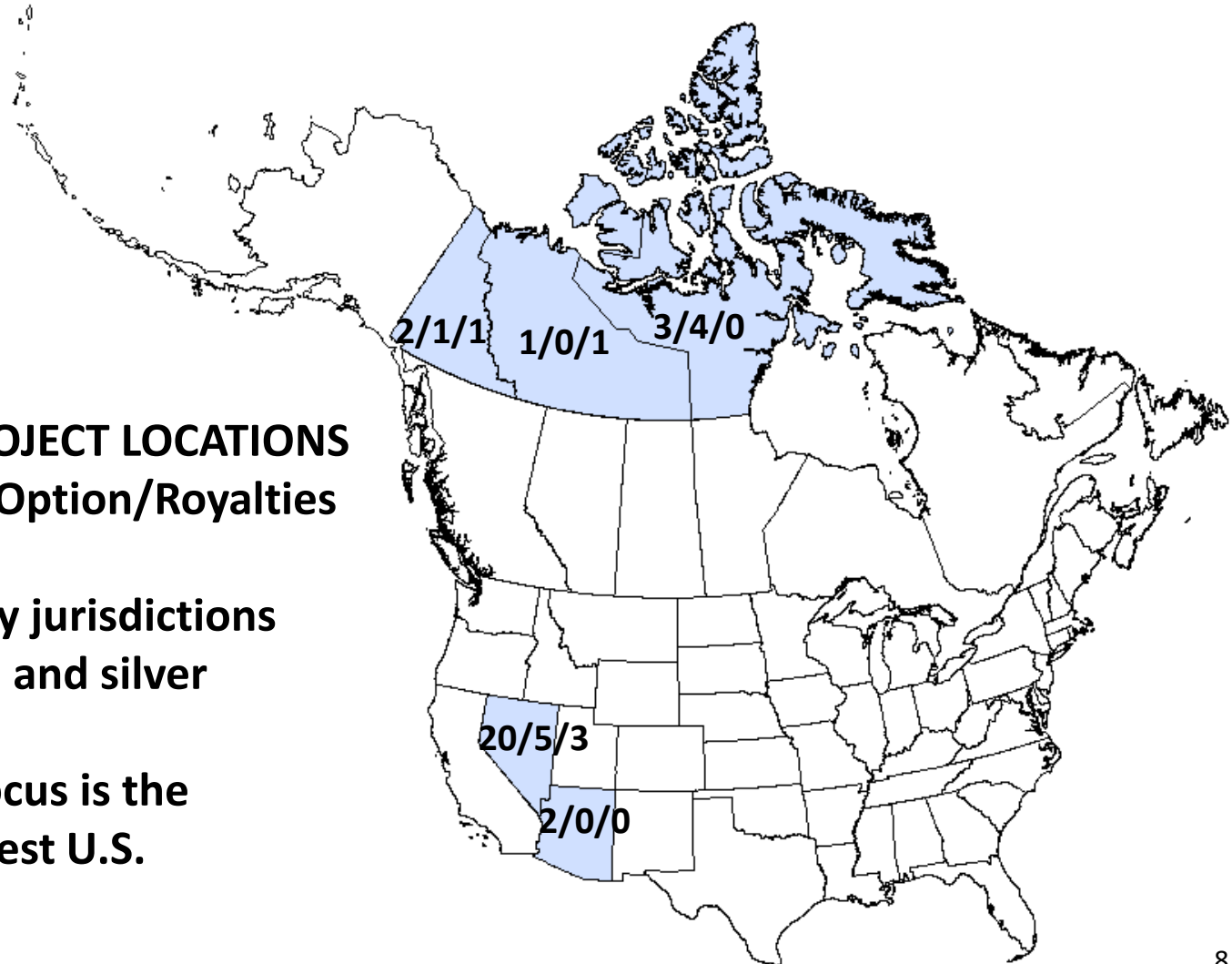


(26 TSX / TSX-V listed Prospect Generators, most recent annual audited financials and company websites – February 2024)

**SILVER RANGE PROJECT LOCATIONS
Available/Under Option/Royalties**

**Mining friendly jurisdictions
rich in gold and silver**

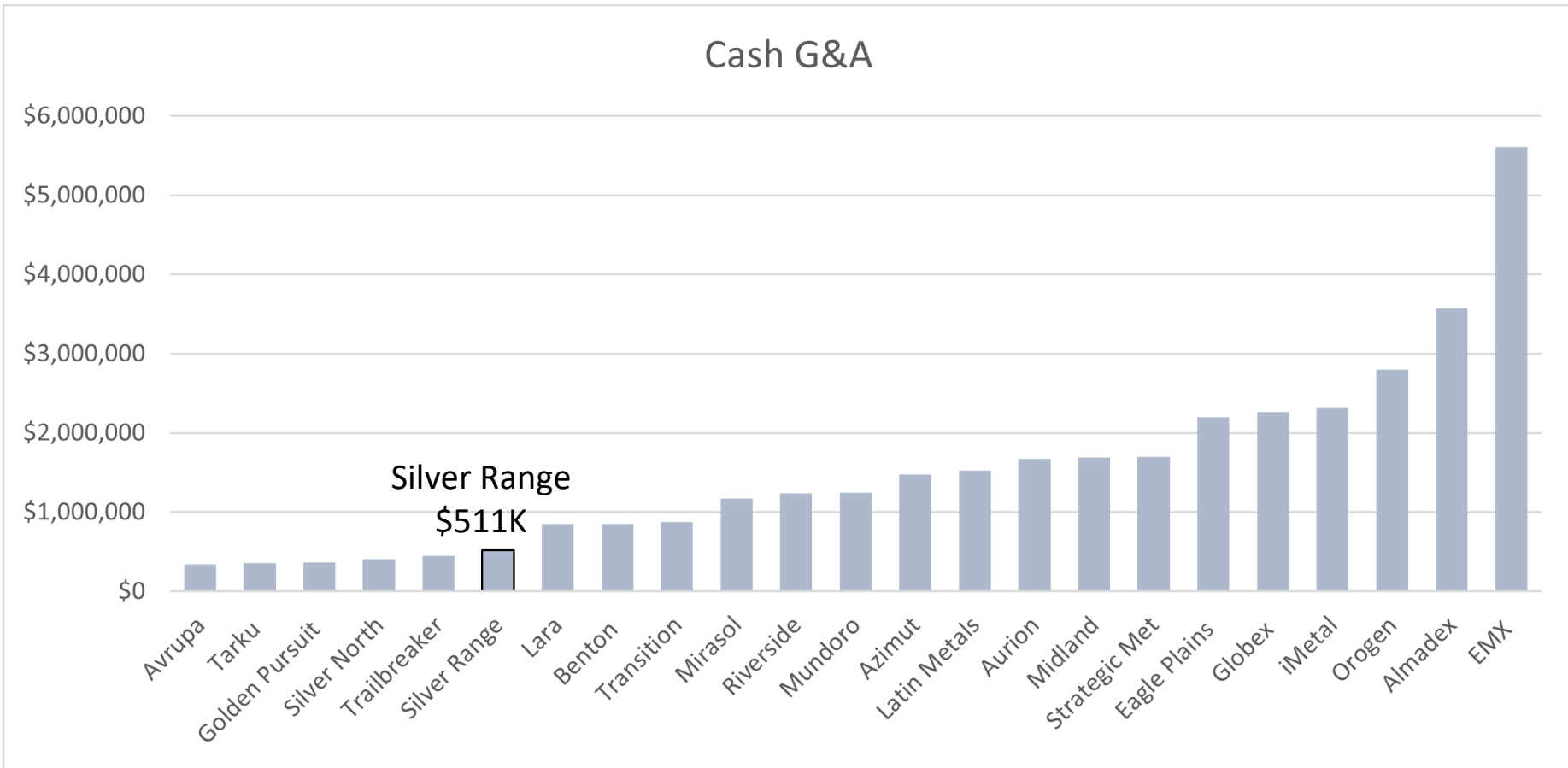
**Current focus is the
Southwest U.S.**





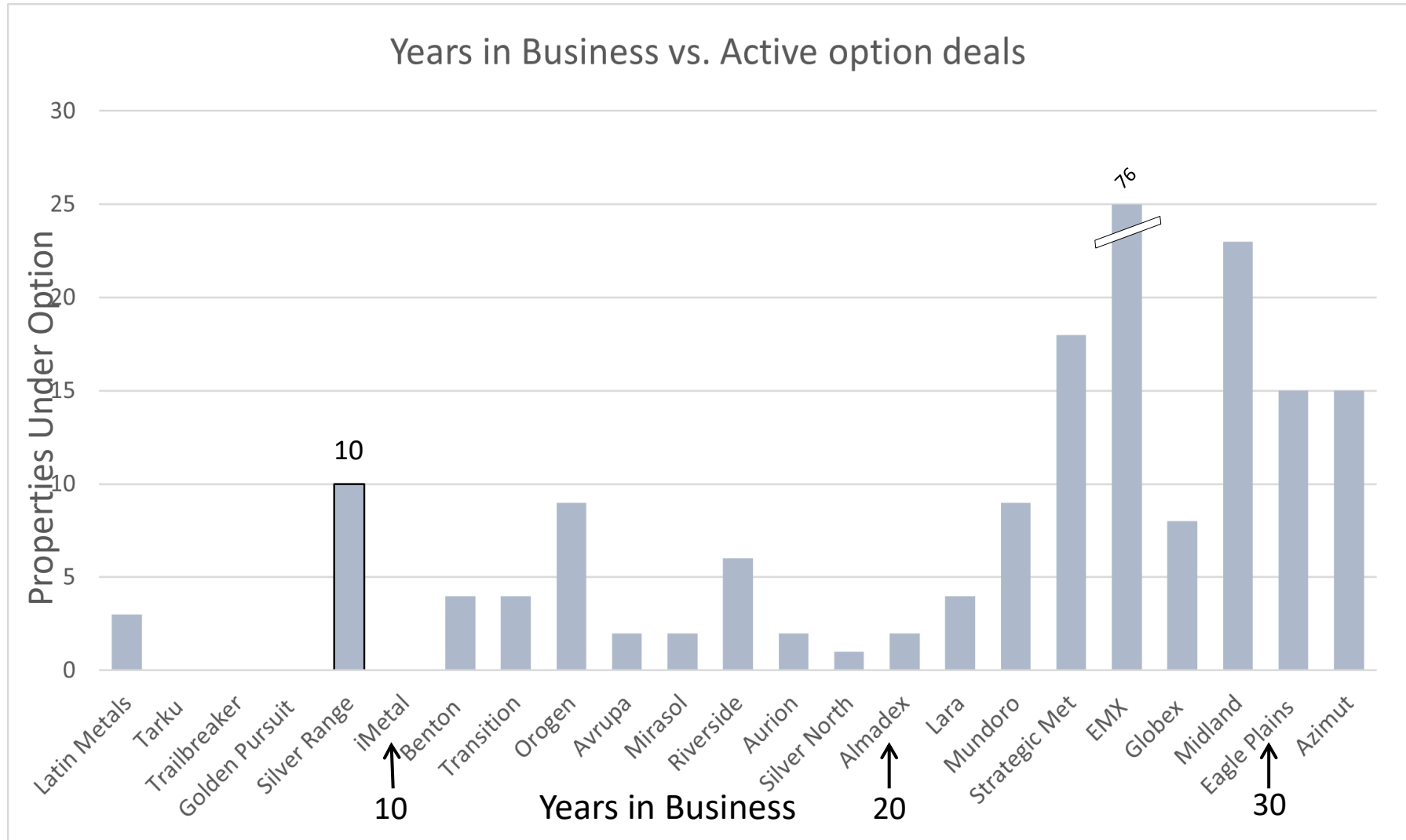
... with money going into focused exploration

TSX-V:SNG



(General & administrative expenses less non-cash accruals / Most recent annual financial statements as of April 18, 2024 (SEDAR))

Silver Range & 27 peer competitors on the TSX-V and TSX Exchanges



(source: company websites and corporate presentations Q2 2024)

*Securities held by Silver Range - Proceeds from past transactions.
Listings pending.*

Broden Mining shares held by
Silver Range

+

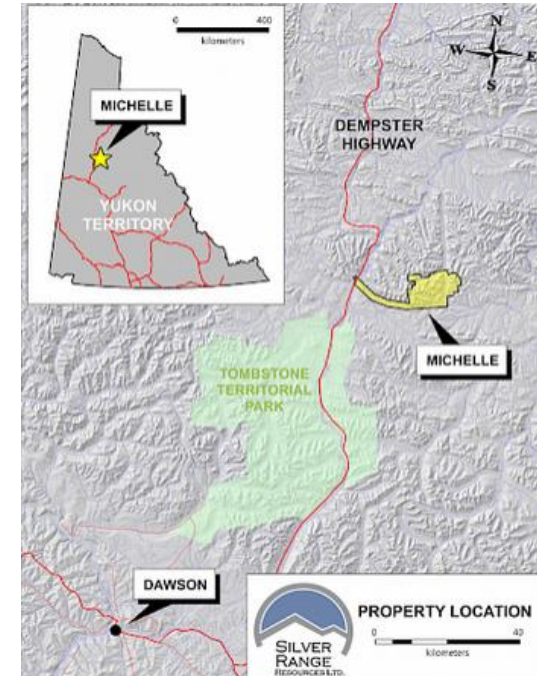
Silver47 shares held by
Silver Range

38 Projects
Incl. 10 Optioned Projects
+ 5 Royalties

Current Silver Range market capitalization:

\$9,000,000

- Silver Range owns **5,560,000 shares**
- Last raise @ **\$0.75**
- Michelle Property (YT) sold to Silver47 for:
 - Shares received
 - 1% NSR royalty
 - Certain milestone payments.
- Michelle:
 - Carbonate-hosted, zinc-lead-silver-gallium mineralization
 - District-scale potential
- **Silver47 IPO on track for 2024**



- Faro Mine Complex restart – once the largest Zn-Pb mine in the free world.
- Silver Range has a **10% interest in Broden Mining** *carried until conveyance permits received* & a royalty on the Keg Deposit.
- **Broden IPO Valuation Range \$160-250M**
- Faro Project
 - Joint venture between Ross River First Nation & Broden Mining
 - >20 year mine life
 - Final stages of approval, pending signature from neighboring First Nation.
- Keg royalty: ~60Moz Ag-eq deposit:
 - 1% NSR on precious metals
 - 0.5% NSR on base metals





- Financing: C\$300K
 - C\$0.08 per unit
 - 1 x common share
 - 1 x 2-year warrant @ C\$0.16
 - Accelerated at C\$0.20

- Use of proceeds
 - Working capital
 - Property exploration in Nevada & Arizona
 - Project generation & staking



Project	Location	Partner	Terms
Silver Range Project	Yukon	Broden Mining Inc.	10% interest in overall Faro Project carried to claim conveyance; royalty on Keg Deposit & claims
South Kitikmeot Gold Project (4 properties)	Nunavut	Viridis Mining & Metals Inc.	JV (51% vested); A\$2,000,000 expenditures to 66%; PFS to 90%; royalty
Skylight Property	Nevada	Rush Gold Corp.	\$310K, 680K shares, 3000 m drilling, defined resource payment (DRP), royalty
Bellehelen Property	Nevada	Excalibur Metals Corp.	\$500K, DRP, royalty
East Goldfield Property	Nevada	Green Gold LLC	U\$600K, royalty, DRP (capped), 4000 m drilling & PFS
Tule Canyon Property	Nevada	Green Gold LLC	U\$611K, royalty, DRP (capped), 2000 m drilling
East Gold Point	Nevada	GGL Resource Corp.	JV (75% vested), royalty, DRP



Project Name	Current Optionee	Royalty	Buy-out
Cabin Lake	Rover Metals – earned in	2% NSR; \$20,000/yr. starting Feb. 2023	1.50%
Yuge	Trifecta Gold – earned in	2% NSR	1%
Cold Springs	Supernova Metals Corp. – earned in	2.5% NSR	1.5%
Michelle	Silver47 – earned in	1% NSR	ROFR
South Weepah	Fortitude Gold – earned in	2% NSR	1%



Mike Power, M.Sc., CPG
President, CEO & Director

Geologist, geophysicist and founding partner of Aurora Geosciences Ltd. Over 35 years experience mineral exploration and project generation.

John Gilbert, M.Sc.
Vice President

Geologist and entrepreneur with a Masters of Science degree specializing in structural geology.

Ian Talbot, B.Sc., LLB.
COO

Geologist and lawyer. Practiced exclusively in mining and securities law. Former in-house counsel with BHP Billiton World Exploration Inc.

Dan Martino, CPA, CA.
CFO

Chartered Professional Accountant. Currently providing CFO and Financial Reporting Consulting services to companies listed on Canadian stock exchanges

Glenn Yeadon, B.Comm. LLB.
Secretary and Director

Barrister and solicitor practicing primarily in the field of securities law. Partner or associate with Tupper Jonsson & Yeadon since 1983.

Doug Eaton, B.A., B.Sc.
Director

Active in Yukon mineral exploration for over 40 years. Former partner of Archer, Cathro & Associates. Recipient of the H.H. "Spud" Huestis award in 2012.

Bruce Youngman, B.Sc.
Independent Director

Former President of Canplats Resources, acquired by Goldcorp for \$300 million in 2010. Former President and VP of Northern Dynasty Minerals.

Elizabeth Wallinger, B.Sc., MBA, CPA.
Independent Director

Chartered Professional Accountant with a background in mineral exploration. She is VP Finance at CABN, a green technology company building cost-efficient, component modular housing. She also serves as a Director of GGL Resources Corp.

Tim Termuende, P.Geo.
Independent Director

Geologist with over 40 years experience in the mineral exploration industry including Cominco and Copper Canyon Resources, acquired by NovaGold in 2011. He is President, CEO and Director of Eagle Plains Resources Ltd.

Steve Kenwood, P.Geo.
Independent Director

Geologist with over 20 years of public company management experience. He is President of Majestic Gold Corp. and Director of Ely Gold Royalties Inc.

Richard (Dick) Reid, CPG.

Dick Reid is the former Chief Geologist – North America for Newmont Gold Corp. He has over 30 years of experience in mineral exploration, evaluation and acquisitions – particularly in Nevada

Rob Carne, M.Sc. , P.Geo.

Rob Carne has over 40 years experience in mineral exploration throughout the Cordillera. Former President (& now Chairman) of ATAC Resources, he lead the discovery team that found the first Carlin style mineralization outside of Nevada – in the Yukon.

Harmen Keyser, P. Geo.

Harmen Keyser is founder, president and CEO of Precision Geosurveys, an airborne geophysical contractor based in Vancouver B.C. In addition to extensive experience in mineral exploration including several discoveries in the Americas, he worked with Simon Ridgway in corporate development on Radius Gold, Northland Exploration and Cordoba Minerals among many others. He has extensive experience in Nevada.

Lou Covello, P. Geo.

Lou Covello has over 50 years of experience in the mineral exploration industry, particularly in the NWT and Nunavut. He founded Covello, Bryan & Associates and later was a founding partner in Aurora Geosciences Ltd.

Roger Hulstein, P. Geo.

Roger Hulstein is an experienced exploration and mine geologist who has worked in Nevada, Yukon, B.C., Northwest Territories and Alaska for over 30 years for companies including Kennecott Exploration, the Radius Group and Terra Mines.

Gary Vivian, M.Sc., P.Geo.

Gary Vivian has over 40 years experience in mineral exploration working across Northern Canada. A former partner in Covello, Bryan & Associates, he was a founding partner and later President of Aurora Geosciences Ltd.

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

The Keg Deposit NI 43-101 disclaimer

At a 16 g/t silver cut-off, the Keg inferred resource is 39.76 million tonnes grading 30.25 g/t silver, 0.26% lead, 0.77% zinc and 0.15% copper. For further details see technical report entitled "Geology, Mineralization, Geochemical Surveys, Diamond Drilling, Metallurgical Testing and Mineral Resources at the Keg Property" dated December 19, 2012 and amended May 27, 2013 and filed on SEDAR.

The Mel Main Zone Deposit NI 43-101 disclaimer

The Mel Main Zone hosts an inferred resource of 5.38 million tonnes grading 6.45% zinc, 1.85% lead and 44.79% barite (BaSO₄), at a cut-off grade of 5.0% zinc-equivalent. Zinc-equivalence was calculated using metal prices of US\$0.89/lb zinc and US\$0.96/lb lead and assuming 90.3% zinc recovery and 97.7% lead recovery. Further details of the estimation procedure are available in a NI 43-101 report authored by Giroux Consultants Ltd. and H. Leo King, P. Geo., dated November 12, 2014 and filed on SEDAR.

All technical information contained in this presentation pertaining to projects located in Yukon has been approved by Matthew R. Dumala, P.Eng., a geological consultant to Silver Range Resources and qualified person for the purposes of NI 43-101.

All technical information contained in this presentation pertaining to projects located in NWT, Nunavut and Nevada has been approved by Michael Power, CPG., President and CEO of Silver Range Resources and qualified person for the purposes of NI 43-101.



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