

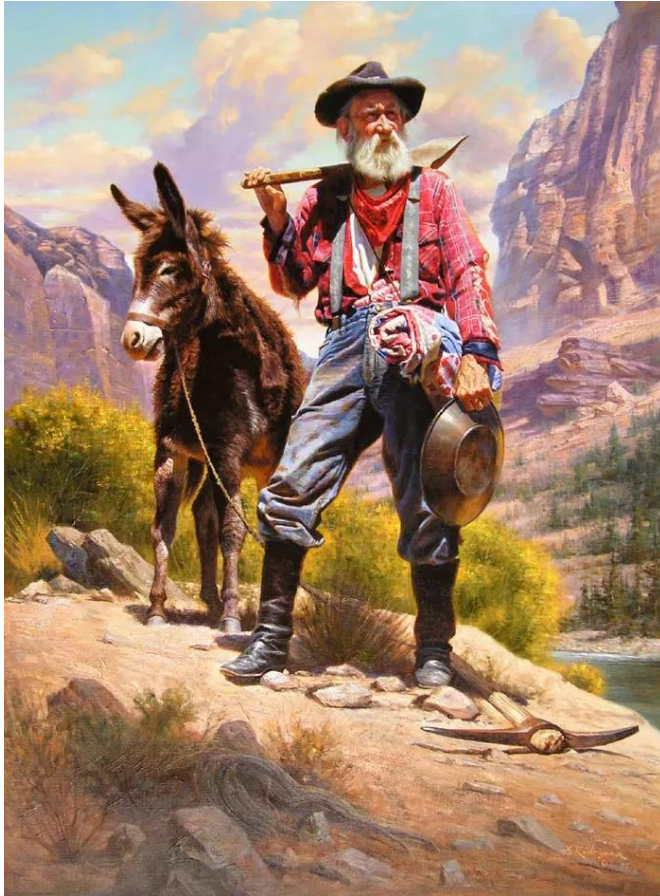


The High Grade Precious Metals Project Generator

Corporate Presentation

March 2024

TSX-V: SNG

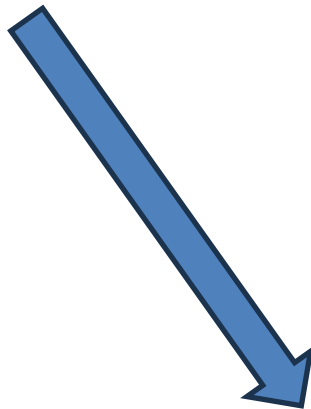


- Significant near-term partner share price appreciation **multiplier**:
 - Broden Mining
 - Silver47
- Gold & Silver-focused, Southwest US Prospect Generator
 - **14 active deals & 5 royalties** in Tier 1 Jurisdictions
 - **Large portfolio** of 42 properties
 - Low G&A - > Money goes towards discovery
- **Exposure to discovery premium** via increased probability of exploration success



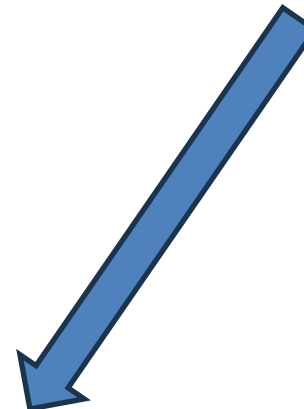
Broden Mining shares held by Silver Range (mid-range pre-IPO):

\$19mm



Silver47 shares held by Silver Range (pre-IPO):

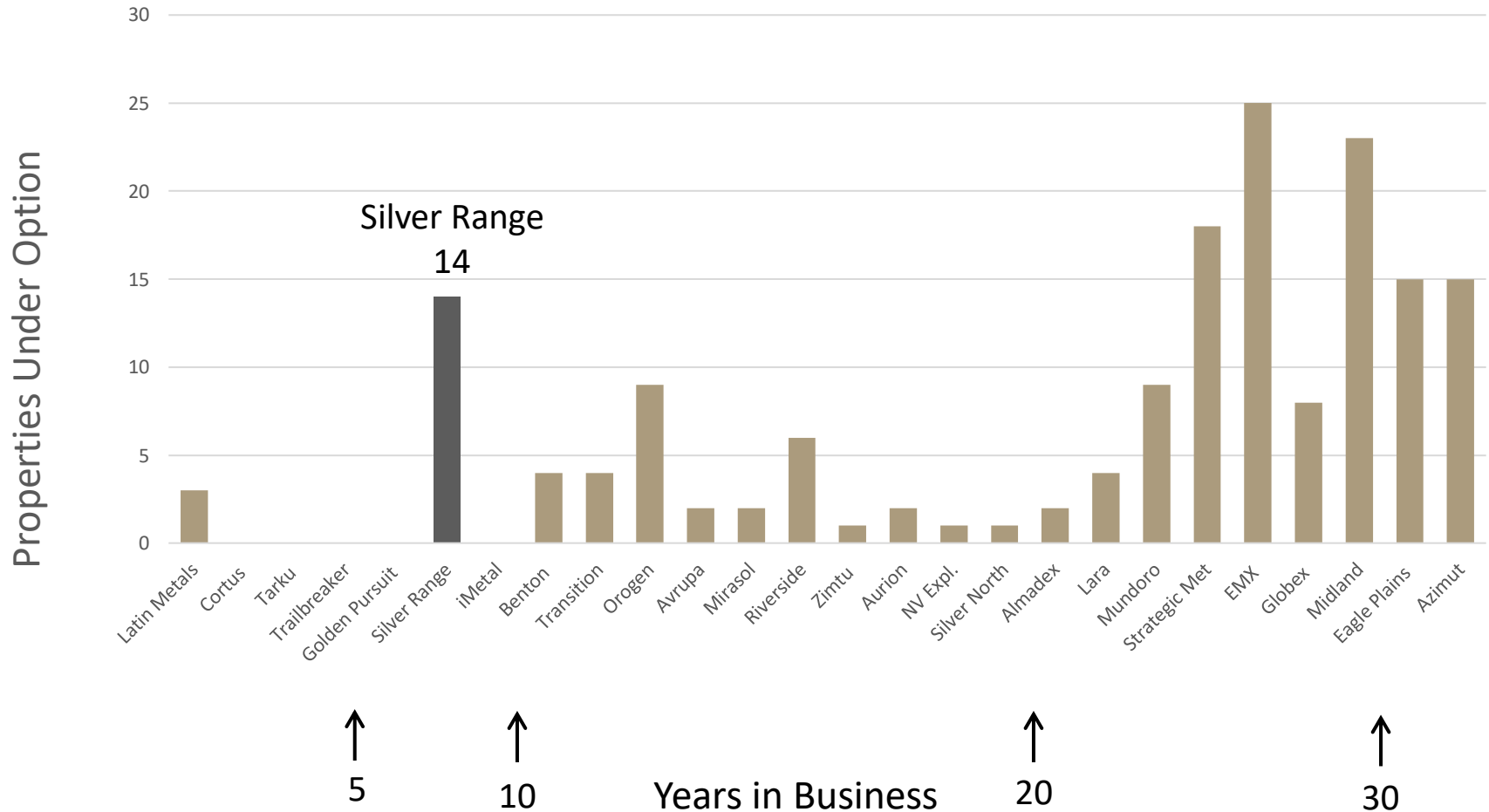
\$6.5mm



Current Silver Range market capitalization:

\$6.2mm

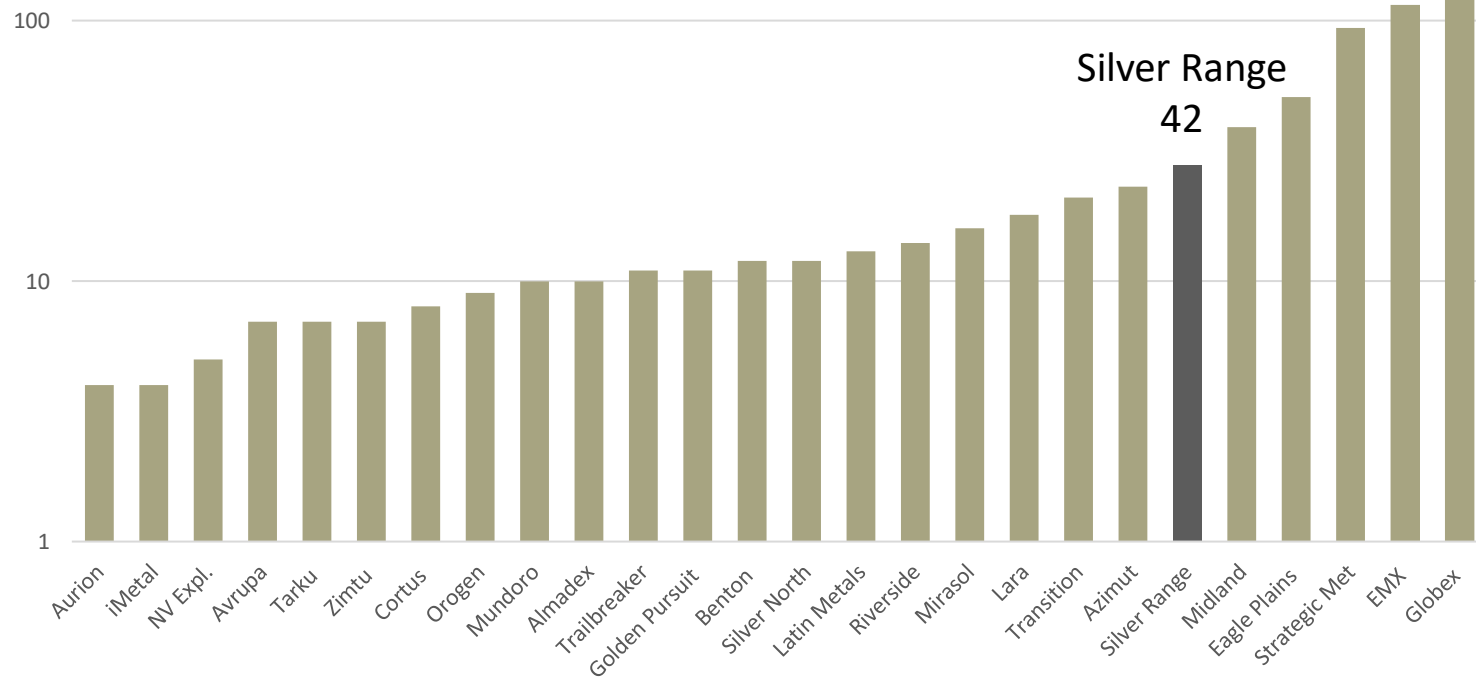
Active Property Deals vs Years in Business



(source: company websites and corporate presentations Q423)

More projects → More opportunities → Better odds of success

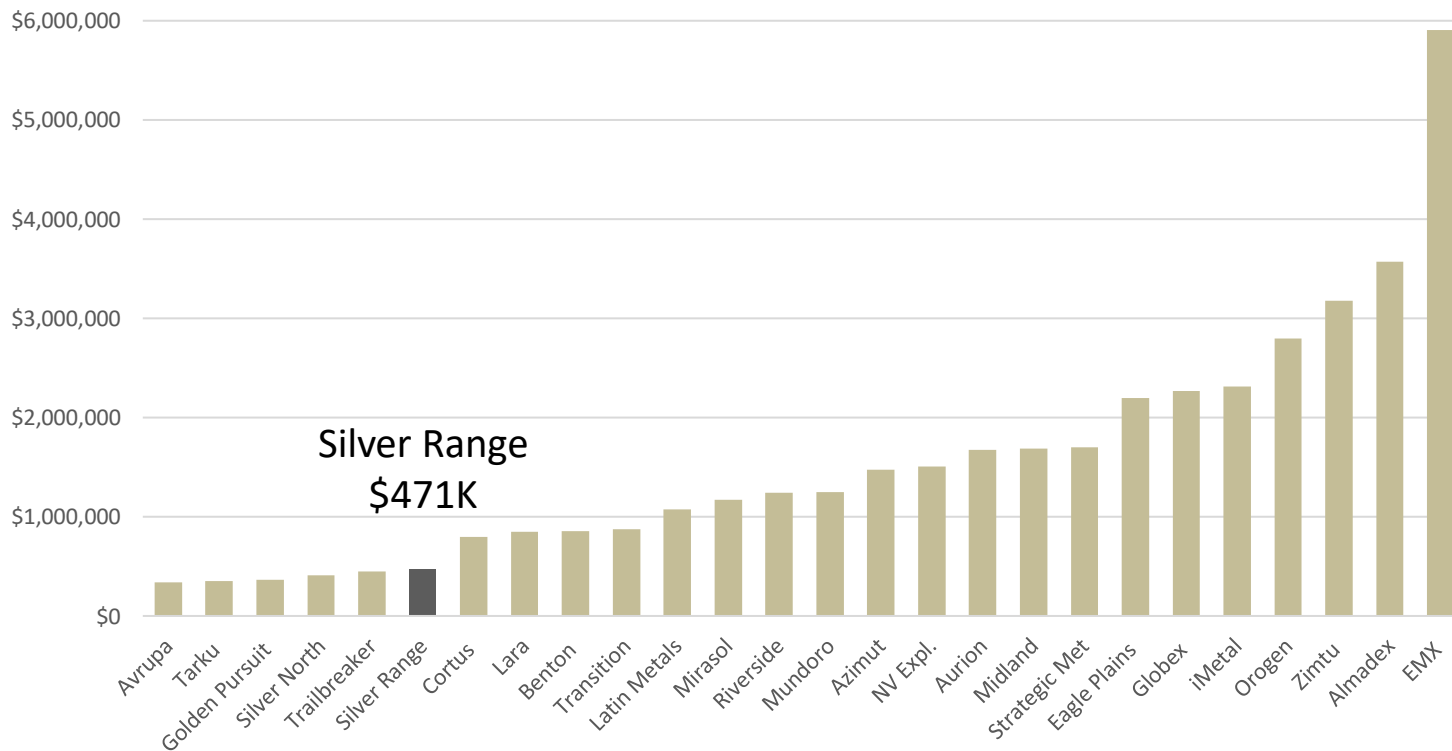
Active Projects



(26 TSX / TSX-V listed Prospect Generators, most recent annual audited financials and company websites)



Cash G&A



(G&A less non-cash accruals / Most recent annual financial statements as of February 15, 2024 (SEDAR))



- Drill program odds:
worse than 300:1
- Prospect odds:
better than 80:1

Bet on a prospect generator
for best odds of success

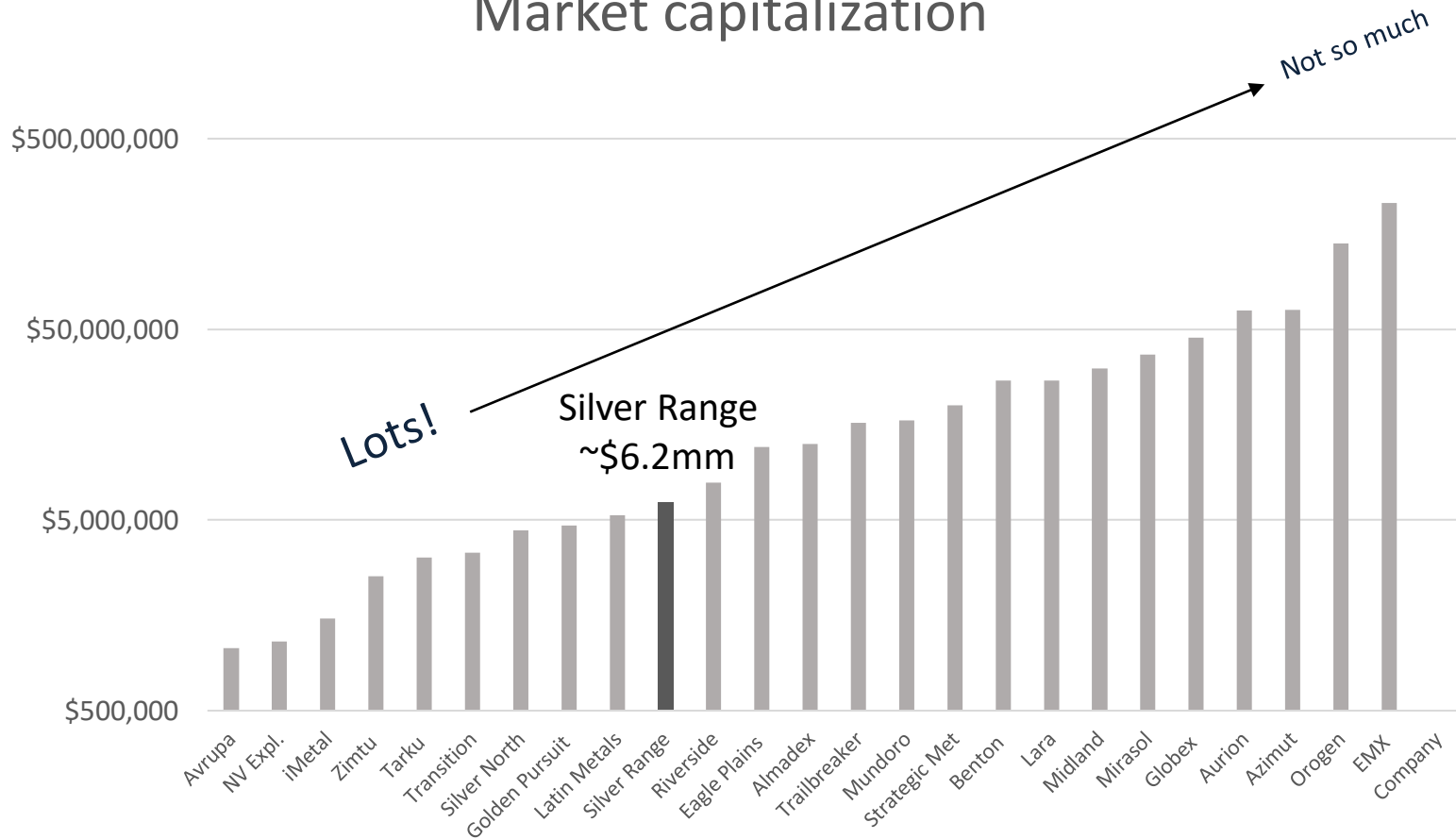


<https://youtu.be/n8fwd1xaB9o>

[What are the odds?
Video Presentation](#)

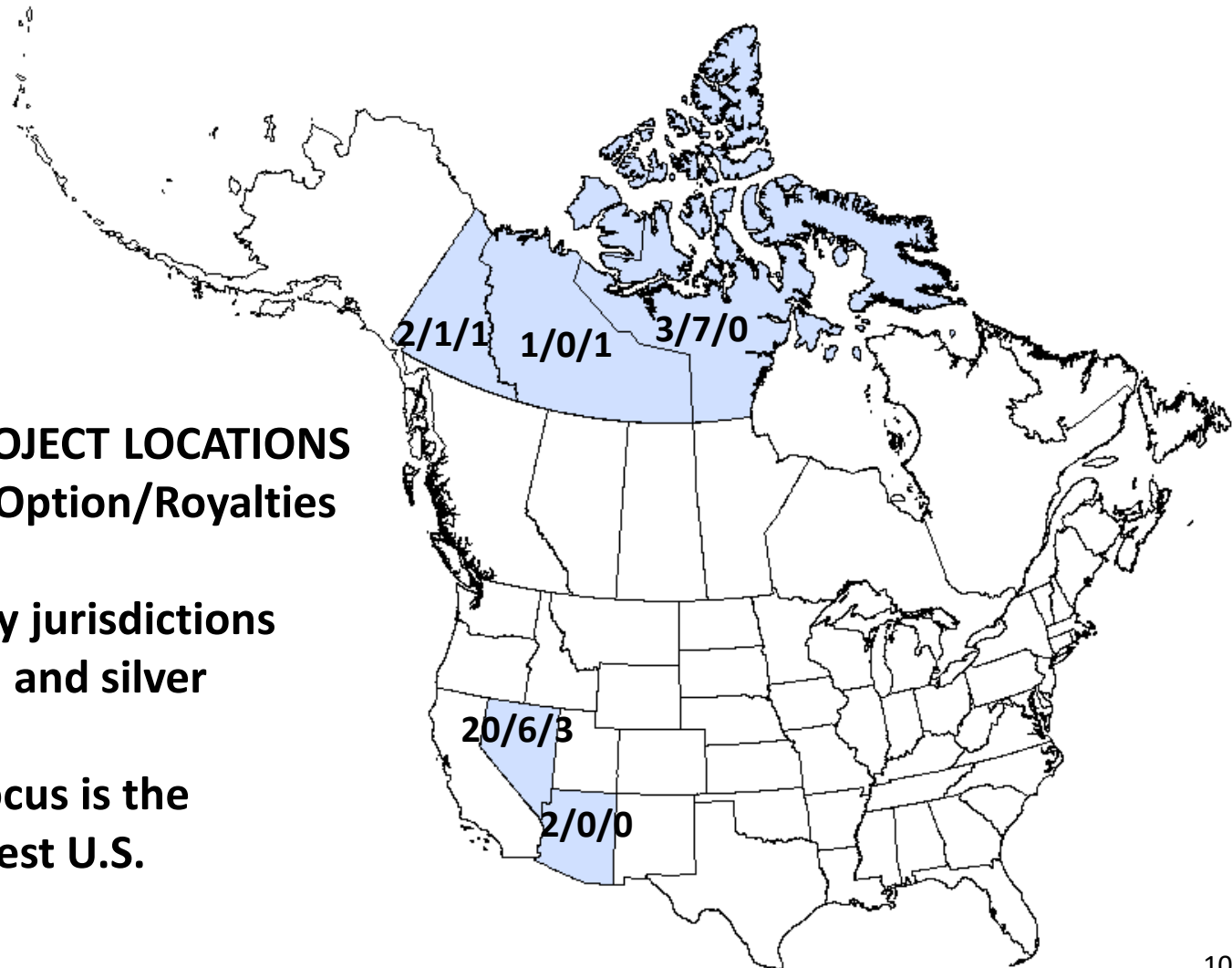


Market capitalization



(26 TSX / TSX-V listed Prospect Generators as of February 15, 2024)





SILVER RANGE PROJECT LOCATIONS Available/Under Option/Royalties

Mining friendly jurisdictions
rich in gold and silver

Current focus is the
Southwest U.S.

Sand Springs

- Gold-copper skarn
- Historical drilling: Up to 3.0 m @ 5.14 g/t Au, 9.0 m @ 0.44 % Cu
- Surface sampling: 1.5 m @ 10.1 g/t Au, 1.5 m @ 2.11% Cu

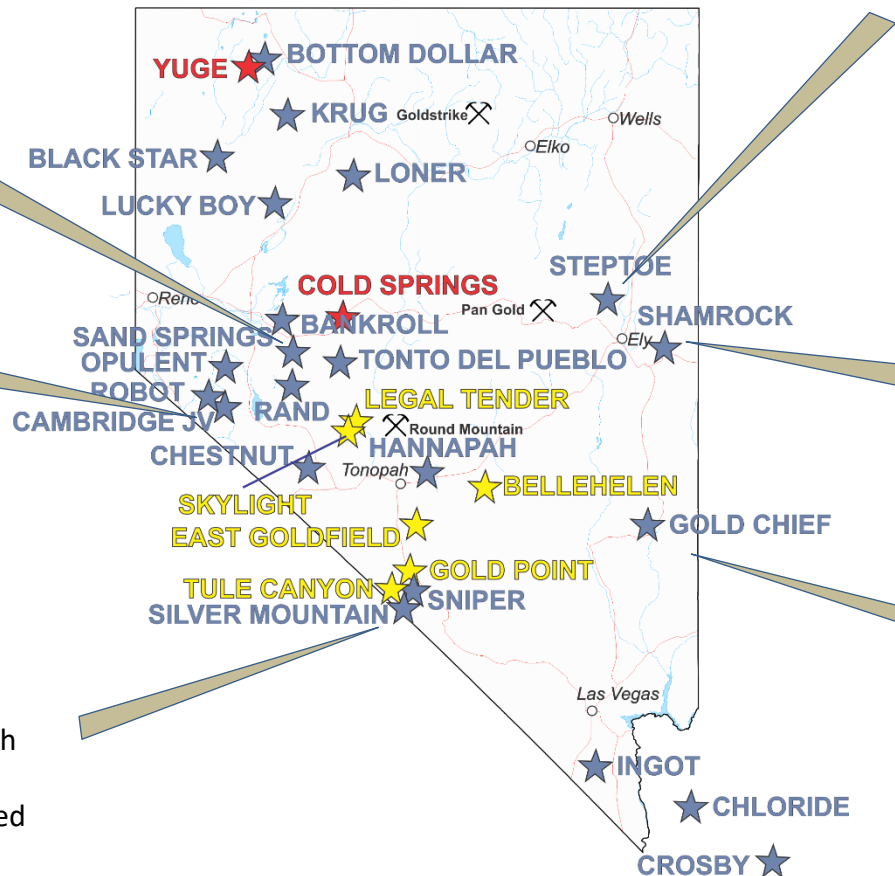
Cambridge JV

- Shear hosted mesothermal veins
- Mineralization traced over a 1,500 m strike
- Surface sampling: up to 80 g/t Au & 3.2 m @ 14.65 g/t Au

Silver Mountain

- High grade silver, locally high graded.
- Initial grab sampling returned up to 3,270 g/t Ag .

- ★ Silver Range Resources Ltd. Nevada Property Locations
- ★ Project Under Option
- ★ Royalty Interest



Steptoe

- High grade surface grabs to 248 g/t gold
- Two small historical mines
- Key holdings in a larger district
- Gold in lower plate carbonates

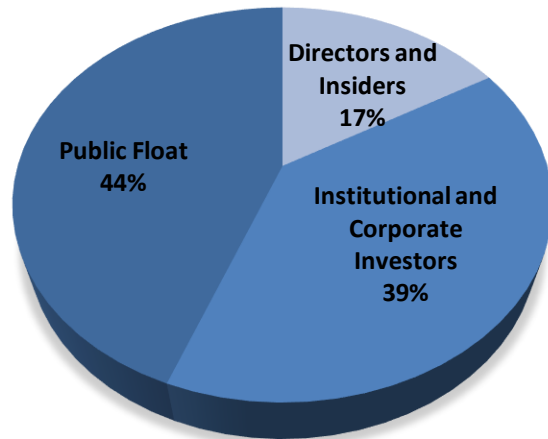
Shamrock

- Carbonate replacement (CRD) style mineralization.
- Surfaces samples to 233 g/t Au, 1,520 g/t Ag and 4.03% Cu
- Numerous small mine workings
- Intermittent production 1874-1948

Gold Chief

- Carbonate-hosted structurally controlled gold.
- Historical mine production: 5000 t @ 6 g/t gold
- Drill targets defined by recent 3D IP surveys

Share Structure



SHARES OUTSTANDING:	94,965,841
OPTIONS (\$0.11-\$0.24):	5,825,000
WARRANTS (\$0.15-\$0.33):	7,128,767
FULLY DILUTED:	107,919,608
WORKING CAPITAL¹:	\$6,700,000
MARKET CAPITALIZATION²:	\$6,200,000

¹ Estimate as of Feb. 23, 2024, includes ~\$190,000 cash and \$6,750,000 shares of public and private companies.

² Estimate as of Feb. 23, 2024.

Stock Chart





Mike Power, M.Sc., CPG
President, CEO & Director

Geologist, geophysicist and founding partner of Aurora Geosciences Ltd. Over 40 years experience mineral exploration and project generation.

John Gilbert, M.Sc.
Vice President

Geologist and entrepreneur with a Masters of Science degree specializing in structural geology.

Ian Talbot, B.Sc., LLB.
COO

Geologist and lawyer. Practiced exclusively in mining and securities law. Former in-house counsel with BHP Billiton World Exploration Inc.

Dan Martino, CPA, CA.
CFO

Chartered Professional Accountant. Extensive experience in public company audits, and in accounting and tax planning for mineral exploration companies.

Glenn Yeadon, B.Comm. LLB.
Secretary and Director

Barrister and solicitor practicing primarily in the field of securities law. Partner or associate with Tupper Jonsson & Yeadon since 1983.

Richard Drechsler, B.Sc.
VP, Communications

Investor relations manager; First Nations and community liaison. Worked in the mining/mineral exploration industry since 2005.

Doug Eaton, B.A., B.Sc.
Director

Active in Yukon mineral exploration for over 40 years. Former partner of Archer, Cathro & Associates. Recipient of the H.H. "Spud" Huestis award in 2012.

Bruce Youngman, B.Sc.
Independent Director

Former President of Canplats Resources, acquired by Goldcorp for \$300 million in 2010. Former President and VP of Northern Dynasty Minerals.

Elizabeth Wallinger, B.Sc., MBA, CPA.
Independent Director

Chartered Professional Accountant with a background in mineral exploration. She is VP Finance at CABN, a green technology company building cost-efficient, component modular housing. She also serves as a Director of GGL Resources Corp.

Tim Termuende, P.Geo.
Independent Director

Professional geologist with over 40 years' experience in the mineral exploration industry, public company management and capital markets. Co-founder and Executive Chairman of Eagle Plains Resources, responsible for numerous spin-outs valued over \$100 million.

Steve Kenwood, P.Geo.
Independent Director

Geologist with over 20 years of public company management experience. He is President of Majestic Gold Corp. and a Director of Ely Gold Royalties Inc.

Richard (Dick) Reid, CPG.

Dick Reid is the former Chief Geologist – North America for Newmont Gold Corp. He has over 30 years of experience in mineral exploration, evaluation and acquisitions – particularly in Nevada.

Roger Hulstein, P. Geo.

Roger Hulstein is an experienced exploration and mine geologist who has worked in Nevada, Yukon, B.C., Northwest Territories and Alaska for over 30 years for companies including Kennecott Exploration, the Radius Group and Terra Mines.

Rob Carne, M.Sc. , P.Geo.

Rob Carne has over 40 years of experience in mineral exploration throughout the Cordillera. Former President (& now Chairman) of ATAC Resources, he led the discovery team that found the first Carlin style mineralization outside of Nevada – in the Yukon.

Harmen Keyser, P. Geo.

Harmen Keyser is founder, president and CEO of Precision Geosurveys, an airborne geophysical contractor based in Vancouver B.C. In addition to extensive experience in mineral exploration including several discoveries in the Americas, he worked with Simon Ridgway in corporate development on Radius Gold, Northland Exploration and Cordoba Minerals among many others. He has extensive experience in Nevada.

Jack Morton, P. Geo.

Jack Morton is an experienced senior geologist and partner in Archer, Cathro & Associates (1981) Limited. He has over 20 years of wide experience in mineral exploration, working primarily in the Yukon, northern British Columbia and Nevada.



Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at www.sedar.com. The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

The Keg Deposit NI 43-101 disclaimer

At a 16 g/t silver cut-off, the Keg inferred resource is 39.76 million tonnes grading 30.25 g/t silver, 0.26% lead, 0.77% zinc and 0.15% copper. For further details see technical report entitled "Geology, Mineralization, Geochemical Surveys, Diamond Drilling, Metallurgical Testing and Mineral Resources at the Keg Property" dated December 19, 2012 and amended May 27, 2013 and filed on SEDAR.

The Mel Main Zone Deposit NI 43-101 disclaimer

The Mel Main Zone hosts an inferred resource of 5.38 million tonnes grading 6.45% zinc, 1.85% lead and 44.79% barite (BaSO₄), at a cut-off grade of 5.0% zinc-equivalent. Zinc-equivalence was calculated using metal prices of US\$0.89/lb zinc and US\$0.96/lb lead and assuming 90.3% zinc recovery and 97.7% lead recovery. Further details of the estimation procedure are available in a NI 43-101 report authored by Giroux Consultants Ltd. and H. Leo King, P. Geo., dated November 12, 2014 and filed on SEDAR.

All technical information contained in this presentation pertaining to projects located in Yukon has been approved by Matthew R. Dumala, P.Eng., a geological consultant to Silver Range Resources and qualified person for the purposes of NI 43-101.

All technical information contained in this presentation pertaining to projects located in NWT, Nunavut and Nevada has been approved by Michael Power, CPG., President and C.E.O of Silver Range Resources and qualified person for the purposes of NI 43-101.

Financial and project data compiled herein is based on latest annual financial statements filed on SEDAR+ and on data in public corporate presentations posted on company websites. Data compiled by John Gilbert, Vice President of Silver Range Resources Ltd.



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